

WLL/SEC/2024

September 06, 2024

<b>BSE Limited</b> Department of Corporate Services, SP. J. Towers, Dalal Street, Mumbai – 400 001 (Scrip Code-514162)	<b>National Stock Exchange of India Limited</b> Listing Compliance Department Exchange Plaza, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051 (Symbol: WELSPUNLIV)
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**Subject: Completion of extinguishment of 1,26,55,970 equity shares in relation to Buyback of equity shares of ₹ 1/- each (“Equity Shares”) of Welspun Living Limited (the “Company”)**

Dear Sir/Madam,

Pursuant to the Public Announcement dated July 25, 2024 published on July 26, 2024 (the “**Public Announcement**”) and the letter of offer dated August 6, 2024 (the “**Letter of Offer**”) the tendering period for the Buy-back opened on Friday, August 9, 2024 and closed on Friday, August 16, 2024.

In accordance with the provisions of Regulation 11 of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended (the “**Buy-back Regulations**”), this is to inform you that the Company has extinguished 1,26,55,970 fully paid-up Equity Shares. A copy of the certificate dated September 6, 2024 by Link Intime India Private Limited (“**Registrar to the Buy-back**”) and JMJA & Associates LLP, Practising Company Secretary (“**Secretarial Auditor**”) and the Company is enclosed as **Annexure A** and a copy of the letter dated September 02, 2024 of National Securities Depository Limited confirming extinguishment of 1,26,55,970 Equity Shares in dematerialized form is enclosed herewith as **Annexure B**.

In accordance with the provisions of Regulation 24(iv) of the SEBI Buy-back Regulations, the following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment pursuant to the Buyback):

SL NO	PARTICULARS	NO OF EQUITY SHARE OF ₹ 1/- EACH	EQUITY SHARE CAPITAL (RS.)
1	ISSUED CAPITAL BEFORE EXTINGUISHMENT OF EQUITY SHARES (A)	97,18,08,484	97,18,08,484/-

**Welspun Living Limited (Formerly known as Welspun India Limited)**

Welspun House, 6th Floor, Kamala City, Senapati Bapat Marg, Lower Parel (W), Mumbai 400013, India

T: +91 22 6613 6000 / 2490 8000 | F: +91 22 2490 8020

E-mail: companysecretary\_wil@welspun.com | Website: www.welspunliving.com

Registered Address: Welspun City, Village Versamedi, Taluka Anjar, District Kutch, Gujarat 370 110, India

T: +91 28 3666 1111 | F: +91 28 3627 9010

Works: Survey No. 76, Village Morai, Vapi, District Valsad, Gujarat 396 191, India

T: +91 26 0243 7437 | F: +91 26 0224 37088

Corporate Identity Number: L17110GJ1985PLC033271

2	EQUITY SHARES IN DEMAT/ELECTRONIC FORM EXTINGUISHED (B)	1,26,55,970	1,26,55,970/-
3	PHYSICAL FORM EQUITY SHARES EXTINGUISHED (C)	Nil	Nil
	<b>ISSUED CAPITAL (POST EXTINGUISHMENT) (A-B-C)</b>	<b>95,91,52,514</b>	<b>95,91,52,514/-</b>

Notes:

The Buyback Committee in their meeting held on August 24, 2024 approved the extinguishment of 1,26,55,970 Equity Shares.

Further, we would like to inform that the above extinguishment has been done as per the provisions of SEBI Buy-back Regulations and Companies Act, 2013.

The number of Equity Shares bought back and the post-Buyback shareholding pattern were disclosed in the Post Buyback Public Announcement dated August 24, 2024 and submitted for your records on August 27, 2024 and have been reproduced in **Annexure C** for ease of reference.

The capitalised terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement and the Letter of Offer.

This will also be made available on the website of the Company at [www.welspunliving.com](http://www.welspunliving.com).

We request to take the above information on record.

Thanking you,

Yours faithfully

**For Welspun Living Limited**  
(Formerly known as Welspun India Limited)

**Shashikant Thorat**  
**Company Secretary and Compliance Officer**  
**FCS: 6505**

**Encl.: As above**

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## ANNEXURE A

**CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY  
WELSPUN LIVING LIMITED (FORMERLY KNOWN AS WELSPUN INDIA LIMITED)  
(THE "COMPANY")**

The certificate is being issued in compliance with the requirements of Regulation 11(i), 11(ii) and 11(iii) of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("**Buyback Regulations**").

Pursuant to the Public Announcement dated July 25, 2024 published in the newspaper on July 26, 2024 and Letter of Offer dated August 06, 2024, the buyback offer was kept open from Friday, August 09, 2024 to Friday, August, 16, 2024 for the buyback of up to 1,26,55,970 Equity Shares of the face value of ₹ 1/- each fully paid-up ("**Equity Shares**") at a price of ₹ 220/- per share. The following are the details of the Equity Shares bought back by the Company during the said tendering period and extinguished on August 31, 2024.

**A. SHARES IN DEMATERIALISED FORM**

Name of the Depository	Date of Extinguishment	DP Name and DP ID No.	Company's Client ID No.	No. of Equity Shares
National Securities Depository Limited (NSDL)	August 31, 2024	DP NAME - VENTURA SECURITIES LIMITED DP ID - IN303116	15132868	1,26,55,970
<b>Total (A)</b>				<b>1,26,55,970</b>

**B. SHARES IN PHYSICAL FORM**

Sr. No.	Registered Folio Number	Certificate Number	Distinctive Number of Equity Shares	No. of Equity Shares Extinguished
-	-	-	-	-
<b>Total</b>				<b>-</b>

**C. TOTAL NO. OF EQUITY SHARES EXTINGUISHED**



<b>TOTAL NUMBER OF EQUITY SHARES EXTINGUISHED (A + B)</b>	<b>1,26,55,970</b>
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**D. RECONCILIATION OF SHARE CAPITAL:**

Particulars	Pre-extinguishment		Post-extinguishment	
	No. of equity shares	Amount (In INR)	No. of equity shares	Amount (In INR)
Authorised Share Capital	1,55,55,00,000	1,55,55,00,000	1,55,55,00,000	1,55,55,00,000
Issued, Subscribed and Fully Paid-Up Share Capital	97,18,08,484	97,18,08,484	95,91,52,514	95,91,52,514

It is certified that above Equity shares of the company were extinguished in compliance with and according to the provisions of the companies Act, 2013 and the Rules made there under, Regulation 21 read with Regulation 11 of Buyback Regulations and Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and the Bye Laws framed there under and other applicable provisions.

**For and on behalf of the Board of Directors of Welspun Living Limited**

<p><b>For Welspun Living Limited</b> (Formerly known as Welspun India Limited)</p> <p>DIPALI BALKRISHAN GOENKA N GOENKA</p> <p><small>Digitally signed by DIPALI BALKRISHAN GOENKA Date: 2024.09.06 12:05:54 +05'30'</small></p> <p><b>Dipali Goenka</b> Managing Director &amp; CEO DIN: 00007199</p>	<p><b>For Welspun Living Limited</b> (Formerly known as Welspun India Limited)</p> <p>ALTAF A JIWANI</p> <p><small>Digitally signed by ALTAF A JIWANI Date: 2024.09.06 12:09:40 +05'30'</small></p> <p><b>Altaf Jiwani</b> Whole-time Director DIN: 05166241</p>
<p><b>For JMJA &amp; Associates LLP,</b> <b>Secretarial Auditor</b> <b>Peer Review Certificate No. 980/2020</b></p> <p>MANSI DAMANIA</p> <p><small>Digitally signed by MANSI DAMANIA DN: C=IN, CN=Personal, T=6777, OID.2.5.4.65=13F95D182B2876836C64ECC4F0405B, Phone=+919820320303, email=72we@cc203cc203@rediffmail.com, PostalCode=400066, S=Maharashtra, SERIALNUMBER=D1AC2612805C28F5E39BAS81103956FBA69589095E23B4D7CEBBF788F04DA, CN=MANSI DAMANIA Reason: I am the author of this document Location: Date: 2024.09.06 12:57:50+05'30' Foxit PDF Reader Version: 2024.1.0</small></p> <p><b>CS Mansi Damania</b> Designated Partner FCS: 7447   COP: 8120 UDIN: F007447F001142944</p>	<p><b>For Link Intime India Private Limited</b></p> <p></p> <p></p> <p>Authorized Signatory <b>Name:</b> Haresh Hinduja <b>Designation:</b> Head, Primary Market.</p>

Date: September 6, 2024

Place: Mumbai

Enclosed: Confirmation from Depositories for extinguishment of Equity Shares in dematerialized format.

Ref: II/CA/COM/73333/2024

September 02, 2024

The Company Secretary  
 WELSPUN LIVING LIMITED  
 Trade World, B Wing  
 6th Floor, Kamala Mills Compound  
 Senapati Bapat Marg, Lower Parel  
 Mumbai - 400013

**Sub : Buy-back (tender offer)**

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Link Intime India Private Limited, Mumbai , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE192B01031	WELSPUN LIVING LIMITED EQ NEW FV RE. 1/-	Debit	1	12,655,970.000	31/Aug/2024

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

**Rakesh Mehta**  
**Vice President**

## ANNEXURE C

The shareholding pattern of the Company, pre-Buyback (as on Record Date i.e. August 5, 2024) and post Buyback, is as under:

Particulars	Pre Buy-back as on Record date i.e. Monday, August 5, 2024		Post Buy-back as on Settlement date i.e. Friday, August 23, 2024	
	No. of Equity Shares	% of the existing equity share capital	No. of Equity Shares	% of the post Buy-back equity share capital
Promoters and persons acting in concert	68,51,46,446	70.50%	67,73,25,495	70.62%
Foreign Investors (OCBs/FIIs/NRIs/Non-residents/Non-domestic companies)	6,35,97,892	6.54%	28,18,27,019	29.38%
Indian Financial Institutions/ Banks/Mutual Funds/Govt. Companies	6,18,77,149	6.37%		
Public including other Bodies Corporate	16,11,86,997	16.59%		
<b>Total</b>	<b>97,18,08,484</b>	<b>100.00%</b>	<b>95,91,52,514</b>	<b>100.00%</b>

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